



*Meeting Notice
Agenda*

Planning & Public Policy Committee Meeting

Wednesday June 8, 2022

Virtual Meeting

1730 W North Avenue

Milwaukee, WI 53205

5:30 – 6:30 PM

*SDC Program, Planning & Public Policy Committee
Meeting Notice*

If you are unable to attend this meeting, please call Abra Fortson at 414-906-2720.

*NOTICE is hereby given that the Committee may convene in closed session to consider item (s) above pursuant to Section 19.85 (1) (c), (e), (f), and (g) Wisconsin statutes, and may reconvene in open session to take action on items discussed. Posted with less than 48 hours' notice.



AGENDA

June 8, 2022

***SDC – 1730 W. North Avenue - VIRTUAL MEETING Via ZOOM
Milwaukee, WI 53205
5:30 PM- 6:30p***

1. Call to order Chair, Nikki Purvis
2. Roll Call
3. Compliance with the Open Meetings Law
4. Adoption of the June 8, 2022, Meeting Agenda Action
5. Approval of May 11, 2022 Meeting Minutes Action
6. Planning

Presented by Barbara McKillop, SDC Grant Writer

June 2022 Briefing Paper Review: Action

- BP2643

Information Only: Information

- None

SD Foundation Briefing Papers June 2022:

SD Foundation June Information Only:

- BP2644
- BP2645
- BP2646

7. Program Reports Information



A. Agency Dashboard Report

Presented by Bryant Lewis, Quality Assurance Coordinator

B. Senior Services Program Update :

Presented by : Senior Services Program Coordinators

C. Marketing Report

Presented by Chantell Sain, SDC Marketing Supervisor

8. Public Policy & Commission Work

Presented by SDC Public Policy Manager, Jennifer Harris
& SDC Government Affairs & Executive Support Manager, Abra Fortson

A. Policy & Research Updates:

B. AD Hoc Committee on Committee on Commission Engagement & Advocacy

C. Government Affairs Update

D. Summit on Poverty 2022 Update

9. New Business

Information

10. Old Business

Information

11. Adjournment

Action



Program Planning and Public Policy Committee

Meeting Minutes May 11, 2022

Call to order by Committee Chair, Nikki Purvis at 5:35p

Roll Call: Abra Fortson confirmed a quorum. Committee members present included:

- Nikki Purvis
- Donna Brown-Martin
- Kimberly Njoroge
- Alfred Komolafe

Excused Absent:

- Barbara Toles

Absent

- Carlisa Harris
- Ben Rucka

Compliance with Open Meetings Law: Confirmed by Abra Fortson

Adoption of May 11, 2022 Meeting Agenda

- Donna Brown-Martin made a motion to accept the May 11, 2022 Meeting Agenda
- The motion was second by Alfred Komolafe
- The motion carried

Approval of April 13, 2022 Meeting Minutes

- **Meeting minutes corrected to reflect line spacing error in Adjournment to reflect “made”**
- Donna Brown Martin made a motion to accept the **April 13, 2022** Meeting to include noted correction.
- The motion was second by Kimberly Njoroge
- The motion carried

Planning

SDC Grant Writer Barbara McKillop presented briefing papers BP2635-BP2639

Committee Chair, Nikki Purvis asked if SDC will be the Contractor or will they be subcontracting on BP2637. Ms. McKillop responded that SDC would employ a full-time person to give technical support to the contractor and administer small business mini grants for equipment purchases.

Ms. McKillop reported that she had attended the Home for Everyone Conference. She stated that it was spectacular and that she learned a lot. She said there were many conversations about Homeownership and affordable housing.

She reported that at the conference it they learned how predatory investors are acquiring properties and out pricing access and affordability

Ms. Purvis asked if this was an in-person conference opportunity. Ms. McKillop responded yes.

A motion was made by: Donna Brown-Martin to approve Briefing Papers BP2635-BP2639
Alfred Komolafe seconded the motion. The motion carried.

Ms. McKillop noted that SD Foundation BP2640 specifically requires that the opportunity be let through a 501 c 3 .

Program reports

SDC Education & Training Manager, Steven Wysocki reported that the SDC HSED/GED Graduation was scheduled for May 26th at MATC.

Committee Chair, Nikki Purvis asked what time the graduation ceremony would occur. Mr. Wysocki said 6pm.

Commissioner Donna Brown Martin asked it the graduation would occur at the downtown campus. Mr. Wysocki said yes.

He said that HSED/GED classes are open to anyone eighteen ½ or older or class they entered ninth grade with has already graduated.

SDC Quality Assurance Coordinator, Bryant Lewis provided the agency Dashboard report.

Committee Chair, Nikki Purvis asked of the out of 1507 submitted, how many qualified.

Bryant Lewis reported that only 556 completed full application and submitted to program and that the Wisconsin Help for Homeowners team is working those applications currently.

SDC Marketing Supervisor Chantell Sain provided the Marketing Report.

Policy:

SDC Policy & Research Manager, Jennifer Harris reported the following:

Ms. Harris reviewed the foundational elements and infrastructure of collective impact processes with the committee and provided the background to the work that had been completed in that regard from the AD HOC Committee on Commissioners work to the group.

She also mentioned the Milwaukee Latino Health Coalition having been incorporated into the All of Us Research efforts that SDC had begun participation in.

New Business

There was discussion introduced regarding efforts underway related President Joe Bidens, Build Back Better Plan. There is discussion about what role SDC could play as a convenor of the public.

Donna Brown Martin said that the community must be engaged fully and robustly.

Ms. McKillop reported that the NOFA would be coming out in the next few weeks.

SDC CEO, Dr. George Hinton said that the effort does sound like an initiative that fits SDC's engagement on the Research and Advocacy side of its over-all structure of the agency. He said empowering community to the extent that they understand they have the power to make a choice of how the re-design happens in their community is exciting.

Old Business:

None

Adjourn

Donna Brown-Martin made the motion to adjourn at 6:39p. Alfred Komolafe seconded the motion. The motion carried.



June 2022

Briefing Papers for Action/Information

Social Development Commission

BP	Funder	Services/Program	Due Date	Request	Refunding/ New/Continuation
Action Items					
BP2643	WI Dept. of Public Instruction	Summer Food		\$63,578	Refunding
Total				\$63,578.00	
Information Only					
				0	
Total				0	

Social Development Foundation

BP	Funder	Services/Program	Due Date	Request	Refunding/ New
Action Items					
Total				0	
Information Only					
BP2644	Advocate Aurora Health	Sponsorship	N/A	\$10,000	
BP2645	Big Lots Foundation	Housing Counseling		\$5,000	
BP2646	Herb Kohl Charities	Housing Counseling		\$2,000	
Total				\$17,000.00	

Grant Status 2022

Agent	Total # of requests	Total \$ requested	Total # awarded	Total amount awarded	New awarded	Total pending	Amount pending	Total denied	Amount denied
Agency-wide	41	\$18,155,412	9	\$10,396,571	\$5,065,111	31	\$10,865,797	1	\$10,000
SDF only	17	\$236,000	3	\$2,000	\$250	12	\$222,000	1	\$10,000

1st

Quarter Reports

2022



Social Development Commission
Pathways from poverty to success

*Our Program Activity
Reports*

Career Services

Activity Reports



Funder:

Dates: Jan.-Dec. 2022

Program Director: Pamela Johnson

Program Lead: Shyrida Lane

2022
ROMA Next Gen
Career Enhancement
Program

Served	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Case management / Follow up	60	46	48										154	0	0	0	154
Job referrals / Placements	32	34	35										101	0	0	0	101
Career enhancement	65	10	33										108	0	0	0	108

Community Out Reach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of out reach events	11	9	1										21	0	0	0	21
Number of individuals that participated/attended	21	10	4										35	0	0	0	35

Job Fair	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of job fairs	0	0	2										2	0	0	0	2
Number of individuals that participated/attended	0	0	19										19	0	0	0	19

Referrals/Transportation/Case Management	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	27	17	30										74	0	0	0	74
Individuals that received external referrals for service	27	17	32										76	0	0	0	76
Individuals that received assistance with transportation	4	15	0										19	0	0	0	19

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: Pamela Johnson

Employment and Training

Program Lead: Shyrida Lane

Absolute Advantage

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications:	8	4	11										23	0	0	0	23
New Approved applications:	6	0	11										17	0	0	0	17

	Cohort 1		Cohort 2		Cohort 3		Cohort 4		Cohort 5		Total for Year		
(Individuals that completed)	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual	
Orientation	15	14	93%								15	14	93%
Blueprints	15	14	93%								15	14	93%
Math 1	15	14	93%								15	14	93%
Math 2	15	14	93%								15	14	93%
Math 3	15	14	93%								15	14	93%
Math 4	15	13	87%								15	13	87%
OSHA 30	15	13	87%								15	13	87%
Hand Tools	15	13	87%								15	13	87%
Intro to Power Tools	15	14	93%								15	14	93%
Shop Project	15	13	87%								15	13	87%
Work Site Experience	15	13	87%								15	13	87%
Employability-Resume & Cover Letters	15	13	87%								15	13	87%
Communication / Rigging	15	13	87%								15	13	87%
1- exam for Lead Safe Renovator	15	15	100%								15	15	100%
1-exam for Lead Abatement worker	15	13	87%								15	13	87%
Asbestos Certificate	15	13	87%								15	13	87%
Financial Literacy	15	13	87%								15	13	87%
CPR/First Aide, AED	15	13	87%								15	13	87%

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: Pamela Johnson

Employment and Training

Program Lead: Shyrida Lane

Absolute Advantage

Unduplicated Individuals

(completed Cohort):

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	0										0	0	0	0	0
Actual:	0	0	0										0	0	0	0	0
% achieved																	

The number of unemployed adults who obtained employment (equal or greater than 13.86).

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	2	1	1										4	0	0	0	4
Actual:	2	1	1										4	0	0	0	4
% achieved	100%	100%	100%										100%				

The number of unemployed adults who obtained employment (equal or greater than 13.86).

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	0										0	0	0	0	0
Actual:	0	0	0										0	0	0	0	0
% achieved																	

The number of individuals who obtained and maintained employment for 45 days

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	1										1	0	0	0	1
Actual:	0	0	1										1	0	0	0	1
% achieved			100%										100%				

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: Pamela Johnson

Employment and Training

Program Lead: Shyrida Lane

Absolute Advantage

Referrals/Transportation/Case

Management

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	15	4	13										32	0	0	0	32
Individuals that received external referrals for service	15	4	13										32	0	0	0	32
Individuals that received assistance with transportation	3	9	0										12	0	0	0	12
Individuals that received case management	15	15	13										43	0	0	0	43

Funder:
 Dates: Jan.-Dec. 2022
 Program Director:
 Program Lead:

2022
 ROMA Next Gen
 Employment and Training
 Chef Start

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications:	5	1	8										14	0	0	0	14
Approved applications:	4	1	2										7	0	0	0	7

	Cohort 1		Cohort 2		Cohort 3		Cohort 4		Cohort 5		Total for year							
(Individuals that completed)	Target	Actual		Target	Actual		Target	Actual		Target	Actual		Target	Actual				
CLASS ORIENTATION	10	9		10			10		0%	10			10			50	9	18%
Food science	10	9														10	9	90%
Serve Safe Practice Exam 1	10	7														10	7	70%
CULINARY MATH	10	8														10	8	80%
FIRE SAFETY	10	8														10	8	80%
MANAGEMENT TOPICS	10	8														10	8	80%
Serve Safe Practice Exam 2	10	8														10	8	80%
READING AN ORDER GUIDE	10	6														10	6	60%
Serve Safe Practice Exam 3	10	6														10	6	60%
Serve Safe Practice Exam 4	10	6														10	6	60%
healthcare topics	10	6														10	6	60%
SERVSAFE FINAL EXAM	10	6														10	6	60%
Practical (Cooking Skills Demo ex. Chilli cook off)	10	6														10	6	60%

Individuals (completed Cohort):	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	10										10	0	0	0	10
Actual:	0	0	6										6	0	0	0	6
% achieved			60%										60%				

Funder:

Dates: Jan.-Dec. 2022

Program Director:

Program Lead:

2022
ROMA Next Gen
Employment and Training
Chef Start

The number of adults who obtained employment (equal or greater than 13.86).

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	1	1	0										2	0	0	0	2
Actual:	1	1	0										2	0	0	0	2
% achieved	100%	100%											100%				

The number of individuals who maintained employment for 45 days

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	1	1										2	0	0	0	2
Actual:	0	1	1										2	0	0	0	2
% achieved		100%	100%										100%				

Referrals/Transportation/Case Management

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	12	9	6										27	0	0	0	27
Individuals that received external referrals for service	12	9	6										27	0	0	0	27
Individuals that received assistance with transportation	1	6	0										7	0	0	0	7
Individuals that received case management	12	9	6										27	0	0	0	27

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead:

2022
 ROMA Next Gen
 Employment and Training
 Skills Enhancement

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications:	0	4	2										6	0	0	0	6
New approved applications:	0	0	0										0	0	0	0	0

Unduplicated Individuals (completed
 Certificaton/Training Program):

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	1										1	0	0	0	1
Actual:	0	0	1										1	0	0	0	1
% achieved			100%										100%				

The number of adults who obtained
 employment (equal or greater than 13.86).

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	1	0	1										2	0	0	0	2
Actual:	1	0	1										2	0	0	0	2
% achieved	100%		100%										100%				

The number of adults who increased wages after
 training

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	1	0	1										2	0	0	0	2
Actual:	1	0	1										2	0	0	0	2
% achieved	100%		100%										100%				

The number of individuals who obtained and
 maintained employment for 45 days

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	1										1	0	0	0	1
Actual:	0	0	1										1	0	0	0	1
% achieved			100%										100%				

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead:

2022
 ROMA Next Gen
 Employment and Training
 Skills Enhancement

Referrals/Transportation/Case

Management	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	15	4	4										23	0	0	0	23
Individuals that received external referrals for service	12	4	4										20	0	0	0	20
Individuals that received assistance with transportation	0	0	0										0	0	0	0	0
Individuals that received case management	24	24	20										68	0	0	0	68

Education Services

Activity Reports



Funder:
 Dates: Jan.-Dec. 2022
 Program Director: Pamela Johnson
 Program Lead: Steven

2022
 ROMA Next Gen
 Adult Education

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications:	27	12	0										39	0	0	0	39
Approved applications:	27	12	0										39	0	0	0	39

Individual that started a high school

equivalency certificate or diploma. (Served)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	31	5	5	5	0	20	5	30	5	5	5	0	41	25	40	10	116
Actual:	27	12	0										39	0	0	0	39
% acheveied	87%	240%	0%										95%	0%	0%	0%	

(Number of individuals) Certification exams

provided by Pearson View

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	15	15	15	15	15	15	15	15	15	15	15	15	45	45	45	45	180
Actual:	16	22	21										59	0	0	0	59
% acheveied	107%	147%	140%										131%	0%	0%	0%	

Individual that obtained a high school

equivalency certificate or diploma. (FNPI

2g)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	15	0	5	0	20	0	0	10	0	5	0	20	20	20	10	25	75
Actual:	0	0	7										7	0	0	0	7
% acheveied	0%		140%										35%	0%	0%	0%	

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: Pamela Johnson
 Program Lead: Steven

2022
 ROMA Next Gen
 Adult Education

New participants	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Applied Technology Classes	27	12	0										39	0	0	0	39
Post-Secondary Education Preparation	27	12	12										51	0	0	0	51
Financial Literacy Education	0	0	0										0	0	0	0	0
College applications, textbooks, computers, etc. assistance	0	0	12										12	0	0	0	12

Community Out Reach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	0	0	0										0	0	0	0	0
Number of individuals that participated/attended	0	0	0										0	0	0	0	0

Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	0	0	0										0	0	0	0	0
Individuals that received external referrals for service	5	1	1										7	0	0	0	7

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: George Hinton

Financial Education/Coaching Services Activity Report

Program Lead: Warwees

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of applications or referrals received for program this month	20	13	23										56	0	0	0	56
Unduplicated Number of individuals that service was provided this month	6	10	21										37	0	0	0	37

Service Received	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
One on one consulting sessions	10	7	9										26	0	0	0	26
Number of Individual's that opened Checking or Savings Account	3	2	0										5	0	0	0	5

Community Out Reach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	0	0	0										0	0	0	0	0
Number of individuals that participated/attended	0	0	0										0	0	0	0	0

Referrals/Made	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	0	0	0										0	0	0	0	0
Individuals that received external referrals for service	0	0	0										0	0	0	0	0

Residential Services

Activity Reports



Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Ron Klafka

2022
 ROMA Next Gen
 Residential Services
 Weatherization

New applications:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Applications Received	247	177	208										632				632

Number of individuals served:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	84	142	102										328				328
Actual:	84	142	102										328				328
% achieved	100%	100%	100%										100%				

FNPI 4g The number of households who experienced improved health and safety due to improvements within their home etc.).

FNPI 4h The number of households with improved energy efficiency and/or energy burden reduction in their homes.

Unduplicated Units completed:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	30	57	41										128				128
Actual:	17	57	41										115				115
% achieved	57%	100%	100%										90%				

(700) FNPI 4z.1 (Weatherization) The number of individuals or households that receive Energy Conservation Education through Energy Audits

Unduplicated individuals that received (Energy Audits):	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	48	51	65										164				164
Actual:	59	52	76										187				187
% achieved	123%	102%	117%										114%				

Outputs	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Deferrals (units)	86	127	138										351				351
Referrals made by program	225	204	106										535				535

(Community Outreach Activity)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
The number of community events	0	0	1										1				1
The number of individuals that attended event	0	0	1										1				1

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Ron Klafka

2022
 ROMA Next Gen
 Residential Services
 Emergency Furnace

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications:	38	32	24										94				94

SRV 4q Home Repairs (e.g. structural, appliance, heating systems, etc.) (Including Emergency Home Repairs)

Number of individuals served:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	106	89	55										250				250
Actual:	106	89	55										250				250
% achieved	100%	100%	100%										100%				

FNPI 4g The number of households who experienced improved health and safety due to improvements within their home etc.).

Unduplicated Units completed:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	43	32	24										99				99
Actual:	38	32	24										94				94
% achieved	88%	100%	100%										95%				

Funder: Department of Health Services

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: George Hinton

Residential Services

Program Lead: Ofelia Mondragon

Lead Safe Homes Program

New applications:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Applications Received	8	23	13										44				44
Number of Approved Applications:	2	6	4										12				12
Number of deferred Application:	2	0	2										4				4

FNPI 4g The number of individuals who experienced improved health and safety due to improvements within their home etc.).

(Number of individuals served:)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	0	11	25	30	15	10	10	10	5	0	0	66	35	15	116
Actual:	0	0	0										0				0
% acheveied																	

SRV 4s Healthy Homes Services(e.g. reduction or elimination of lead, radon, carbon monoxide and/or fire hazards or electrical issues, etc.)

(Unduplicated Units completed:)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	0	0	10	10	10	30	5	5	5	10	10	0	30	40	25	95
Actual:	0	0	0										0				0
% acheveied																	

Outputs	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Internal referrals made	13	18	20										51				51
external referrals made	0	0	0										0				0

(Community Outreach Activity)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
The number of community events	1	0	1										2				2
The number of individuals that attended event	?	0	4										4				4

Counseling & Wellness

Activity Reports



Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: (Pamela Johnson)

Counseling Wellness Clinic ROMA Report

Program Lead: (Shelia Sampson)

(Shelia Sampson)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications received for service:	0	0	0										0	0	0	0	0
New Referrals received for service:	11	4	5										20	0	0	0	20
Number of prevention/education workshop participants	57	104	59										220	0	0	0	220

The number of (Substance Abuse Mental health Screening & Assessments) completed

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	1	1	1	2	2	2	2	2	2	2	2	2	3	6	6	6	21
Actual:	3	8	4										15	0	0	0	15
% achieved	300%	800%	400%										500%	0%	0%	0%	

Number admitted for counseling:

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	6	2	2	0	1	1	1	2	2	2	2	2	10	2	5	6	23
Actual:	6	8	0										14	0	0	0	14
% achieved	100%	400%	0%										140%	0%	0%	0%	

Of the individuals that received Counseling the number that demonstrated improved mental and behavioral health

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	6	2	2	0									10	0	0	0	10
Actual:	6	8	0										14	0	0	0	14
% achieved	100%	400%	0%										140%				

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: (Pamela Johnson)

Counseling Wellness Clinic ROMA Report

Program Lead: (Shelia Sampson)

(Shelia Sampson)

Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	4	4	3										11	0	0	0	11
Individuals that received external referrals for service	7	1	2										10	0	0	0	10

Community Out Reach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	1	2	2										5	0	0	0	5
Number of individuals that participated/attended	57	104	59										220	0	0	0	220

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: (Pamela Johnson)
 Program Lead: (Shelia Sampson)

2022
 ROMA Next Gen
 Benefit Enrollment Activity
 (Shelia Sampson)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
New applications received for service:	18	8	6										32	0	0	0	32
Individuals Served	18	8	6										32	0	0	0	32

Individuals that received assistance with gaining access to benefit

Health insurance	11	2	4										17	0	0	0	17
Prescription Payments	1	3	1										5	0	0	0	5
SNAP/Food Share Programs	6	3	1										10	0	0	0	10

Referrals

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Individuals that received internal referrals for service	0	0	0										0	0	0	0	0
Individuals that received external referrals for service	3	2	4										9	0	0	0	9

Community Out Reach

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	1	2	0										3	0	0	0	3
Number of individuals that participated/attended	4	20	0										24	0	0	0	24

Youth & Family Services

Activity Reports



Social Development Commission

Pathways from poverty to success

Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: Pamela Johnson

Youth Family Service

Program Lead: Shelia Sampson

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
(Adults)New applications: (person applying for service) CAP Walk-ins	26	0	2										28	0	0	0	28
(Youth)New applications (person applying for service)Cap: Walk-ins	11	0	1										12	0	0	0	12
(Adult) Referrals received for services: (Cap)	8	54	19										81	0	0	0	81
(Youth) Referrals received for services Cap:	0	0	0										0	0	0	0	0
(Youth) Number of new youth participating in recreation : (Caplight)	57	104	0										161	0	0	0	161
(Youth) That participated in Prevention workshop/education: (Caplight)	0	200	164										364	0	0	0	364
(Adult) New individuals that participated in parenting orientation: (Cap)	0	0	13										13	0	0	0	13
(Youth) Number of youth that received school supplies (Caplight):	0	0	0										0	0	0	0	0

Total Adults served	34	58	34										126	0	0	0	126
Total youth served	11	201	165										377	0	0	0	377
Total served	45	259	199										503	0	0	0	503

Number of youth participating in Community

Service Options program:

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	3	2	3										8	0	0	0	8
Actual:	0	3	0										3	0	0	0	3
% acheveied		150%	0%										38%				

Hour of community service provided to program	0	16	6										22	0	0	0	22
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Funder:

2022

Dates: Jan.-Dec. 2022

ROMA Next Gen

Program Director: Pamela Johnson

Youth Family Service

Program Lead: Shelia Sampson

The number of individuals who demonstrated improved physical health and well-being:

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	80	80	0										160	0	0	0	160
Actual:	57	104	0										161	0	0	0	161
% acheveied	71%	130%											101%				1.00625

The number of parents/caregivers who demonstrated increased sensitivity and responsiveness in their interactions with their children.

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	3	3	3										9	0	0	0	9
Actual:	0	3	0										3	0	0	0	3
% acheveied	0%	100%	0%										33%				

Before and After School Activities this includes Year-round Recreation Activities and Community Service

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	80	80	0										160	0	0	0	160
Actual:	57	107	0										164	0	0	0	164
% acheveied													103%				

New individuals that received

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Case Management	23	14	13										50	0	0	0	50
Internal referral	4	2	1										7	0	0	0	7
External Referral	4	8	4										16	0	0	0	16

Number of community events	4	12	1										17	0	0	0	17
Number of individuals that participated/attended event	12	196	350										558	0	0	0	558

Financial Services

Activity Reports



Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Diane Robinson

2022
 ROMA Next Gen
 Residential Services
 VITA

(6,000) SRV 3o VITA, EITC, or Other Tax Preparation
 Programs

Number of individuals served:
 (Unduplicated)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	1500	1200	1200	500	500	200	200	200				2700	2200	600		5500
Actual:	0	1030	989										2019				2019
% acheveied		69%	82%										75%				

Number Of Tax Returns Filed

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	0	1500	1200	1200	500	500	200	200	200				2700	2200	600		
Actual:	3	1034	1281										2318				2318
% acheveied	300%	69%	107%										86%				

Outputs

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Active Volunteers																	
B.3. Volunteer Hours	0	182	265										447				447
SRV 6f Volunteer Training	147	0	0										147				147
Internal Referrals made by program																	0
External Referrals made by program																	0

(Community Outreach Activity)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
The number of community events	1	0	0										1				1
The number of individuals that attended event	16	0	0										16				16

Senior Services

Activity Reports



Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Diane Robinson

2022
 ROMA Next Gen
 Department
 Program: Senior Companion

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of active volunteers	27	27	27										27	0	0	0	7
Number of clients active in program	61	62	62										61.67	0	0	0	15

(Unduplicated) Number of Seniors (65+) who
 maintained an independent living situation. (NPI
 5f & 5g) (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

(Unduplicated) Number of individuals with
 disabilities who maintained an independent
 living situation (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

Volunteer Info	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
# of volunteer hours donated by volunteers	1738	1783	1781										5302	0	0	0	5302
# of volunteer Training hours	78	27	60										165	0	0	0	165

Community Outreach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	1	1	0										2	0	0	0	2
Number of individuals that participated/attended	0	1	0										1	0	0	0	1

Funder:
Dates: Jan.-Dec. 2022
Program Director: George Hinton
Program Lead: Diane Robinson

2022
ROMA Next Gen
Department
Program: Senior Companion

Internal Referrals	0	0	3										3	0	0	0	3
External Referrals	0	0	5										5	0	0	0	5

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Diane Robinson

2022
 ROMA Next Gen
 Department
 Program: Foster Grandparent

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Average For year
Number of active volunteers	28	28	28										28	0	0	0	7
Number of Active youth participating in year 2022	136	136	136										136	0	0	0	34

(Unduplicated) Number of Children (0 to 5) who demonstrated improved emergent literacy skills.
 (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

(Unduplicated) Number of Children (0 to 5) who demonstrated skills for school readiness.
 (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

(Unduplicated) Number of Children and Youth who demonstrated improved positive approaches toward learning, including improved attention skills. (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead: Diane Robinson

2022
 ROMA Next Gen
 Department
 Program: Foster Grandparent

(Unduplicated) Youth who are achieving at basic
 grade level (academic, social, and other schools
 success skills) (Partner Reported)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:													0	0	0	0	0
Actual:													0	0	0	0	0
% acheveied																	

Volunteer Info	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
# of volunteer hours donated by volunteers	3085	2191	1473										6749.2	0	0	0	6749.16
# of volunteer Training hours	84	28	81										193	0	0	0	193

Community Outreach	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Number of community Events	1	1	0										2	0	0	0	2
Number of individuals that participated/attended	0	1	0										1	0	0	0	1

Internal Referrals	0	0	0										0	0	0	0	0
External Referrals	0	0	3										3	0	0	0	3

Nutrition Services

Activity Reports



Funder:
 Dates: Jan.-Dec. 2022
 Program Director: George Hinton
 Program Lead:

2022
 ROMA Next Gen
 Nutrition Services

Number of Milwaukee Children Enrolled	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Average
Target:	3,200	3,200	3,200	3,200	3,200	3,350	3,350	3,350	3,200	3,200	3,200	3,200	3,200	3,250	3,300	3,200	3,238
Actual:	3,239	3,161	3,279										3,226	0	0	0	
% achieved	101%	99%	102%										101%	0%	0%	0%	

Number of individuals served meal: Prepared meals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Average
Target:	1,500	1,500	1,500	1,500	1,500	1,650	1,650	1,650	1,500	1,500	1,500	1,500	1,500	1,550	1,600	1,500	1,538
Actual:	1,327	1,493	1,516										1,445	0	0	0	4,336
% achieved	88%	100%	101%										96%	0%	0%	0%	

Number of meals Served	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Target:	60,000	60,000	60,000	60,000	60,000	66,000	66,000	66,000	60,000	60,000	60,000	60,000	180,000	186,000	192,000	180,000	738,000
Actual:	52,388	55,732	68,106										176,226	0	0	0	176,226
% achieved	87%	93%	114%										98%	0%	0%	0%	

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Total
Hours of Agency Capacity Building (e.g. training, planning, assessment):	0	0	12										12	0	0	0	12

AGENCY DASHBOARD

ADMIN - April 2022

QUALITY ASSURANCE

Data Monitoring

Customers Entered in CAP60 (YTD) **1,419**
SMapply Applications Submitted (YTD) **6,500**

Monitoring

Number of program past due external reports **1**

Staff Training

Sessions **0**
Staff Attended **0**

PLANNING

Pending Proposals

29

Awarded Proposals

6

Rejected Proposals

0

Total Awarded funds **\$891,720**
Funding From New Source **\$600,250**
(SDC & SD Foundation)

ACCOUNTING December 2021

Revenue **\$56,097,651**

Program Expenses **\$55,996,264**

Net Income/Loss **\$101,387**

Net Position **\$1,886,340**

MARKETING

Email Marketing



- 13 emails sent to over **36K** customers
- Email open rate **32.4%**
- Click rate **2.85%**

Social Media Marketing



- Facebook** | 56 posts
 - Reach **32.5K** people
- Instagram** | 57 posts
 - Reach **59K** people
- LinkedIn** | 45 posts
 - Reach **5.6K** people
- Twitter** | 48 posts
 - Reach **9.8K** people

Website Marketing



- **29K** website visits
- **15.5K** new users

HUMAN RESOURCES



Total Staff **150**



New Staff **6**



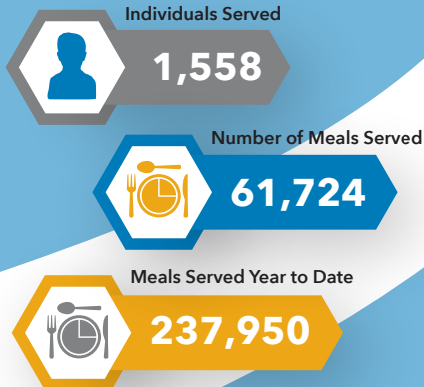
Staff Exit **9**

POSITIONS OPEN **50**

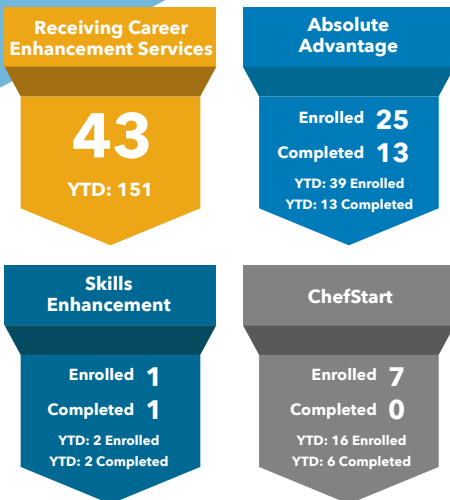
AGENCY DASHBOARD

SERVICES
April 2022

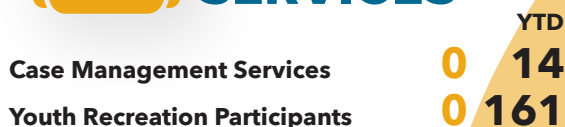
NUTRITION SERVICES



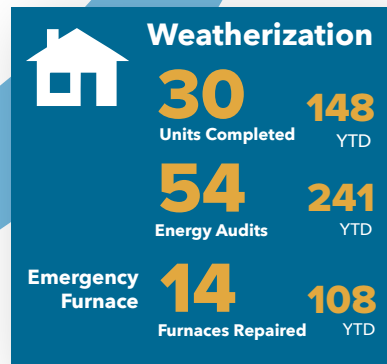
CAREER SERVICES



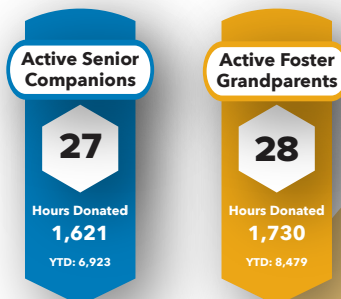
YOUTH & FAMILY SERVICES



RESIDENTIAL SERVICES



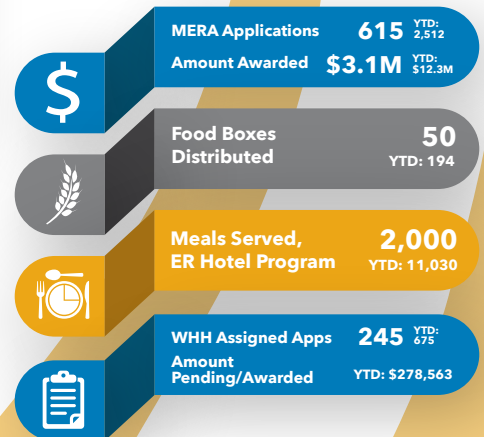
SENIOR SERVICES



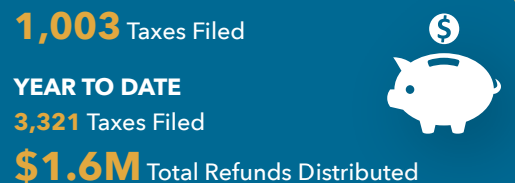
MENTAL HEALTH & WELLNESS SERVICES



EMERGENCY SERVICES



FINANCIAL SERVICES



EDUCATION SERVICES



AGENCY DASHBOARD

ADMINISTRATION - April 2022

QUALITY ASSURANCE

Data Monitoring

Customers Entered in CAP60 (YTD) **1,419**
SMapply Applications Submitted (YTD) **6500**

Monitoring

Number of program past due external reports **1**

Staff Training

Sessions **0**
Staff Attended **0**

PLANNING

Pending Proposals

29

Awarded Proposals

6

Rejected Proposals

0

Total Awarded funds **\$891,720**
Funding From New Source **\$600,250**
(SDC & SD Foundation)

HUMAN RESOURCES



Total Staff **150**



New Staff **6**



Staff Exit **9**

POSITIONS OPEN **50**

ACCOUNTING December 2021

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MARKETING



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- Reach **59K** people
- LinkedIn | **45** posts
- Reach **5.6K** people
- Twitter | **48** posts
- Reach **9.8K** people



Website Marketing

- **29K** website visits
- **15.5K** new users