[ ]  Photo Identification *(Bring with you to be verified at time of Drop Off)*

[ ]  Social Security Cards *(for yourself and all dependents included on tax return)*

[ ]  IRS Virtual Consent Form *(14446, Signature Required)*

[ ]  IRS Intake Form *(13614-C)*

[ ]  Intake Supplemental Form

[ ]  SDC Application (Signature Required) - Or complete online prior to visiting the site at https://s13.cap60.com/kioskv3/Home/SetDBName/capSocialDevWI

[ ]  VITA TCE Pre-filing Checklist

[ ]  Consent Forms -(3) *(to use, disclose information - Signatures Required)*

[ ]  ALL income related documents

[ ]  Marketplace Coverage – You must bring in form 1095A

[ ]  School documents (School Account Statement - tuition *(1098T)*, expenses (books), interest paid *(1098E*)

[ ]  Property Tax Bill *(detailed- payment receipt not accepted)*

[ ]  Rent Certificate *(if filing Homestead)*

[ ]  COVID Retirement Distribution *(Form1099R)* Worksheet - must be included if there was an early withdrawal taken