Photo Identification *(Bring with you to be verified at time of Drop Off)*

Social Security Cards *(for yourself and all dependents included on tax return)*

IRS Virtual Consent Form *(14446, Signature Required)*

IRS Intake Form *(13614-C)*

Intake Supplemental Form

SDC Application (Signature Required) - Or complete online prior to visiting the site at https://s13.cap60.com/kioskv3/Home/SetDBName/capSocialDevWI

VITA TCE Pre-filing Checklist

Consent Forms -(3) *(to use, disclose information - Signatures Required)*

ALL income related documents

Marketplace Coverage – You must bring in form 1095A

School documents (School Account Statement - tuition *(1098T)*, expenses (books), interest paid *(1098E*)

Property Tax Bill *(detailed- payment receipt not accepted)*

Rent Certificate *(if filing Homestead)*

COVID Retirement Distribution *(Form1099R)* Worksheet - must be included if there was an early withdrawal taken